

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

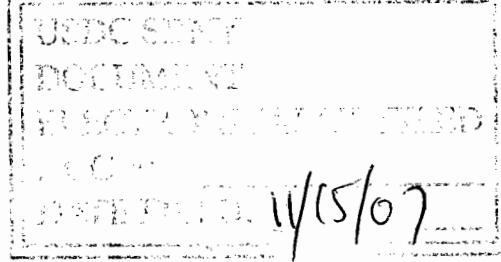
HALCYON ASSET MANAGEMENT,  
LLC,

Plaintiff,

-against-

HALCYON VENTURES, LP, HALCYON  
REAL ESTATE PARTNERS, LP,  
HALCYON REAL ESTATE PARTNERS  
MASTER FUND, LLC,

Defendants.



Case No. 07 CV 6784 (AKH)

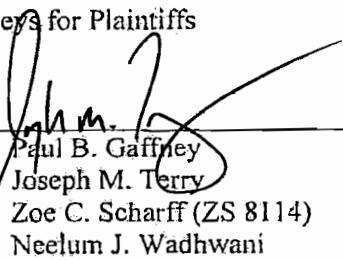
**STIPULATION OF DISMISSAL**

The Parties to this matter, having resolved all claims asserted in this action, hereby stipulate, by and through their counsel, to a dismissal with prejudice of this action in its entirety pursuant to Fed. R. Civ. P. 41(a)(1). Each party shall bear its own costs and attorneys' fees.

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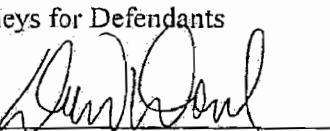
Dated: Washington, DC

11/15, 2007

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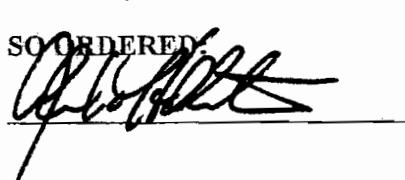
By:

  
David Donahue (DD 5808)

Dated: New York, NY

November 15, 2007

SO ORDERED.



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